CONVENTION PROTEST DECISIONS

ELECTION OFFICE CASE NOS. CONV-1-LU769-SOU to CONV-20-LU41-MOI

VOLUME I

Michael H. Holland Election Officer June 1992

OFFICE OF THE ELECTION OFFICER % INTERNATIONAL BROTHERHOOD OF TEAMSTERS 25 Louisiana Avenue, NW Washington, DC 20001

Michael H Holland Election Officer (202) 624-8778 1-800-828-6496 Fax (202) 624-8792

June 19, 1991

Mr. Jack Barmon 11760 S.W. 83rd Court Miami, Florida 33156

Stanley Lichtman, Secretary-Treasurer Teamsters Local Union No. 769 8350 N.W. 7th Avenue Miami, Florida 33150

Re: <u>Election Office Case No. CONV-1-LU769-SOU</u>

Gentlemen:

A protest was filed pursuant to the Rules for the IBT International Union Delegate and Officer Election, revised August 1, 1990 ("Rules"), a copy of which is enclosed. In his protest Jack Barmon, a certified delegate from Local Union 769, alleges that the Local is violating the Rules by refusing to provide him, and its other delegates, with a per diem expense advance in excess of \$50.00 per day.

On April 19, 1991, the Election Officer issued an Advisory Regarding Convention Expenses ("Advisory") detailing the requirement of the Rules obligating IBT Local Unions to pay the expenses of their delegates to attend the 1991 IBT International Convention. The Advisory notes that the Election Officer will consider a per diem expense advance of \$130.00 per day to be reasonable. This is the amount paid by the International Union as per diem expenses, in addition to the International's payment of hotel and transportation costs. The Election Officer has determined that per diem advances of less than \$130.00 per day are unreasonable.

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Teamsters Local Union No. 769

Of course, as noted in the Advisory, all per diem expenses must be documented by receipts. All per diem expense monies advanced but not so documented are to be returned to the Local Union.

In accordance with the foregoing, the protest is GRANTED. Local 769 is obligated to provide its delegates with a per diem advance of \$130.00 per day.

If any interested party is not satisfied with this determination, they may request a hearing before the Independent Administrator within twenty-four (24) hours of their receipt of this letter. The parties are reminded that, absent extraordinary circumstances, no party may rely upon evidence that was not presented to the Office of the Election Officer in any such appeal. Requests for a hearing shall be made in writing, and shall be filed with the Office of the Independent Administrator, IBT, c/o Walt Disney World Dolphin Hotel, Suite 1033, 1500 EPCOT Resort Boulevard, Lake Buena Vista, Florida 32820, Facsimile (407) 560-1370. Copies of the request for hearing must be served on the parties listed above, as well as upon the Election Officer, IBT, c/o Walt Disney World Dolphin Hotel, Australia 3, 1500 EPCOT Resort Boulevard, Lake Buena Vista, Florida 32820, Facsimile (407) 560-1365. A copy of the protest must accompany the request for a hearing.

> Michael H. Holland Election Officer

Enclosure

MHH/ib

cc: Frederick B. Lacey, Independent Administrator, IBT Donald H. Williams, Regional Coordinator

IN RE:

JACK BARMON

and

STANLEY LICHTMAN

and

IBT LOCAL UNION NO. 769

91 - Elec. App. - 168 (SA)

DECISION OF THE INDEPENDENT ADMINISTRATOR

This matter arises out of an appeal from a decision of the Election Officer in Case No. CONV-1-LU769-SOU. In his submission, Mr. Cannestro indicated that he had "no objection to the Independent Administrator waiving an in-person hearing and instead basing a decision on the evidence supplied in his letter. I have, therefore, opted not to schedule a hearing in this matter but rather rely upon Mr. Cannestro's submission and the Election Officer's Summary.

This matter concerns the Election Officer's "Advisory Regarding Convention Expenses" ("Advisory"). In the Advisory, the Election Officer states that a one hundred thirty dollar per diem payment is a reasonable daily allowance for delegate expenses during the Convention. In reviewing the Advisory in the matter of In Re: Hasegawa, 91 - Elec. App. - 156 (SA) (June 6, 1991), the Independent Administrator stated as follows:

The Advisory reflects a well-reasoned approach to regulating a Local Union's obligation to

defer the expenses of delegates and alternate delegates attending the IBT Convention as well as the Local's obligation in regards to compensating delegates and alternate delegates for their lost wages while attending the The Advisory is consistent with Convention. the Rules For The IBT International Union Delegate And Officer Election ("Election Rules") and reflect the Election Officer's expertise. The Advisory is deserving of great deference and its directives will not be In short, any appeals regarding disturbed. Advisory will of the substance Appeals concerning the summarily denied. application of the Advisory's directives, however, will, of course, be considered in due course.

The Independent Administrator re-affirmed his decision in <u>In Re:</u>
Sawyer, 91 - Elec. App. - 165 (SA) (June 20, 1991).

Local 769 challenges the one hundred thirty dollar per diem amount arguing that it is not consistent with the past practice of the Local. The past practice of Local 769, according to Mr. Cannestro's submission, is, in the case of conventions, to pay travel and hotel costs, plus a per diem advance of fifty dollars.

As stated in <u>In Re: Hasegawa</u>, the substance of the Advisory will not be disturbed. Local 769 must issue to its delegates the per diem of one hundred thirty dollars.

Pursuant to the Advisory, however, all delegates must supply to the Local receipts documenting all of their expenditures and return to the Local any monies not accounted for. The Local, at the time it receives these receipts, will have the right to challenge any expenditure as unreasonable. The Election Officer, however, is not currently obligated to issue additional advisory

opinions as to what may constitute an unreasonable expenditure.

For the reasons expressed herein, the Election Officer's decision is affirmed.

Frederick B. Lacey

Independent Administrator

By: Stuart Alderoty, Designee

Dated: June 21, 1991